

The Aon MasterTrust

Authorised by the Pensions Regulator, August 2019



“We are delighted to receive authorisation and proud of the high quality solutions that we have developed. As a leading global benefits provider, Aon has real insight into the things that make a scheme successful. However, we do not rest easy — we continue to strive for excellence and have exciting upgrades in the pipeline. We are now introducing dynamic homescreens for members, through which the information and options most relevant to a member will be given prominence. On the investment side we have many enhancements planned including a dynamic derisking approach to our investment glidepaths and the introduction of an actively managed ‘sustainable equity’ fund.”

Tony Pugh, EMEA DC Solutions Leader

How do we stand out in a competitive marketplace?

Wider wellbeing and employee engagement

We believe it is essential to consider how retirement savings fit into wider financial wellbeing. Our market-leading solution enables members to manage their retirement savings in the context of their wider finances, and our approach means our members are more engaged...



Investment

Our target date funds enable us to bring all the value of Aon’s global investment capabilities into our solutions and ensure our approach remains updated on an ongoing basis, with no need for sponsor input or advisory costs. Our performance speaks for itself...



Our service to members

We pride ourselves on high quality administration and measure our member satisfaction via the Net Promoter Score. Any score above 50 is considered excellent. Our latest score, for June 2019, was 72...



To find out more please speak to your usual consultant or contact one of the team:

Tony Pugh
+44 (0)207 086 1009
tony.pugh@aon.com

Tony Britton
+44 (0)207 086 2979
tony.britton@aon.com

Ian Graham
+44 (0)1727 888 267
ian.graham@aon.com

Jenny Swift
+44 (0)7949 169 342
jenny.swift@aon.com

¹ Source: Aon and ShareAction: Pensions For The Next Generation: Communicating What Matters March 2018

² Performance shown net of the highest potential level of fees (note fees vary depending on size of scheme amongst other factors, the figure shown allows for the maximum potential level of charges at 0.6% p.a.)

³ Source: Corporate Advisor – Performance Matters: Master Trust and GPP Default Report, June 2019 – for a saver 30 years to retirement, based on gross returns over a 3 year period to 31 March 2019